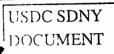


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DATE FILED:

February 23, 2017

Honorable Gabriel W. Gorenstein United States Magistrate Judge United States District Courthouse 500 Pearl Street New York, New York 10007

Re: Westminster Securities Corporation et al. v. Uranium Energy Corporation et ano. 15 CV 04181 (VM) (GWG)

Dear Judge Gorenstein:

In accordance with the provisions of Your Honor's Order dated February 3, 2017, Plaintiffs respectfully request that their time to submit any sur-reply papers on Defendants' Motion to Withdraw Their Jury Demand be extended from February 24, 2017 to a date to be agreed upon by the parties and approved by the Court after the Court Ordered mediation which is scheduled to take place on March 14, 2017. Defendants have agreed to this request.

The parties have just completed two days of experts' depositions and believe that they should attempt to resolve this entire matter at mediation before proceeding further with additional motion papers.

Respectfully,

Kenneth A. Zitter

KAZ/nr by fax - 212-805-4268

cc: Michael Rubin, Esq. by email

Greated. Please make any application by March 28, 2017.

GABRIEL W. GORENSTEIN